



Generative Al Powered

Goal-Setting Experience

Where Personal growth aligns with Organizational Success and a better future



The Story

Are we helping employees grow — or just asking them to fill forms?

We grow as an organization when our people grow.

Goals are meant to guide that growth — helping every individual build skills, take on challenges, and move toward the next milestone.

But in reality...

- Many struggled to articulate meaningful goals
- Managers lacked visibility and clarity
- Alignment with org priorities was inconsistent
- The process felt overwhelming and time-consuming

The intention was right — but the experience held us back.



This question led to the creation of the Goals App — A unified, transparent, and growth-focused way to set goals with clarity, track progress continuously, and align individual ambition with organization vision.

The Core Problem

Traditional goal-setting had become:

Complex and Lengthy Workflows And takes Multiple hours to complete tasks



Challenge	Impact	
Effort-heavy & confusing	Delayed completion & low engagement	
Limited guidance for employees	Employee were not assisted to write/choose goals which aligns with their role, grade, skill path & business priorities	
Alignment depended on manager interpretation	Alignment depended on manager interpretation	
Complex approvals & rework	Complex approvals & rework	
Third Party Systems	Due to limited flexibility — changes were not in our control because of upgrade dependencies	

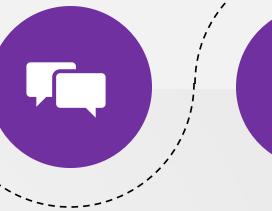
The Generative Al Experience















That too in Just

30 Mins...

Ask RAlma to Show My Goals Using ULTIMA

Request RAlma To recommended Goals as per your role, grade

Choose, Enhance Suitable goals

Review & Submit

Key Innovations

- Embedded directly inside the Enterprise Workspace no extra tools or learning curve.
- Al Goal Companion a natural conversational flow to create, edit, and refine goals.
- SMART Goal Recommendations auto-aligned to role, grade, BU priorities & skill growth paths.
- Al Rewriter converts vague statements into measurable, outcome-driven goals.
- Intelligent Goal Carry-Forward brings forward only relevant & unfinished goals not everything.
- Dynamic Weightage Suggestions to balance business outcomes and skill development.
- Manager Assist helps leaders review, calibrate, and approve goals with clarity and consistency.
- Ensures Enterprise → Function → Team → Individual alignment by design, not by enforcement.

Value Realization

Impact Area	Before	After
Goal completion time	3-4 hours	30 mins
On-time submissions	<50%	~82% much before time
New employees completing smoothly		35%
Manager time saved		80,000+ hours
HR escalations	Frequent	Near zero

Highlights:

- First time in company history: all associates completed goals ahead of time
- Significant boost in alignment, compliance, and engagement
- CHRO endorsement & organization-wide adoption

Reclaiming sizeable amount of productive hours

*approx. 2.5 hours saved for each associate

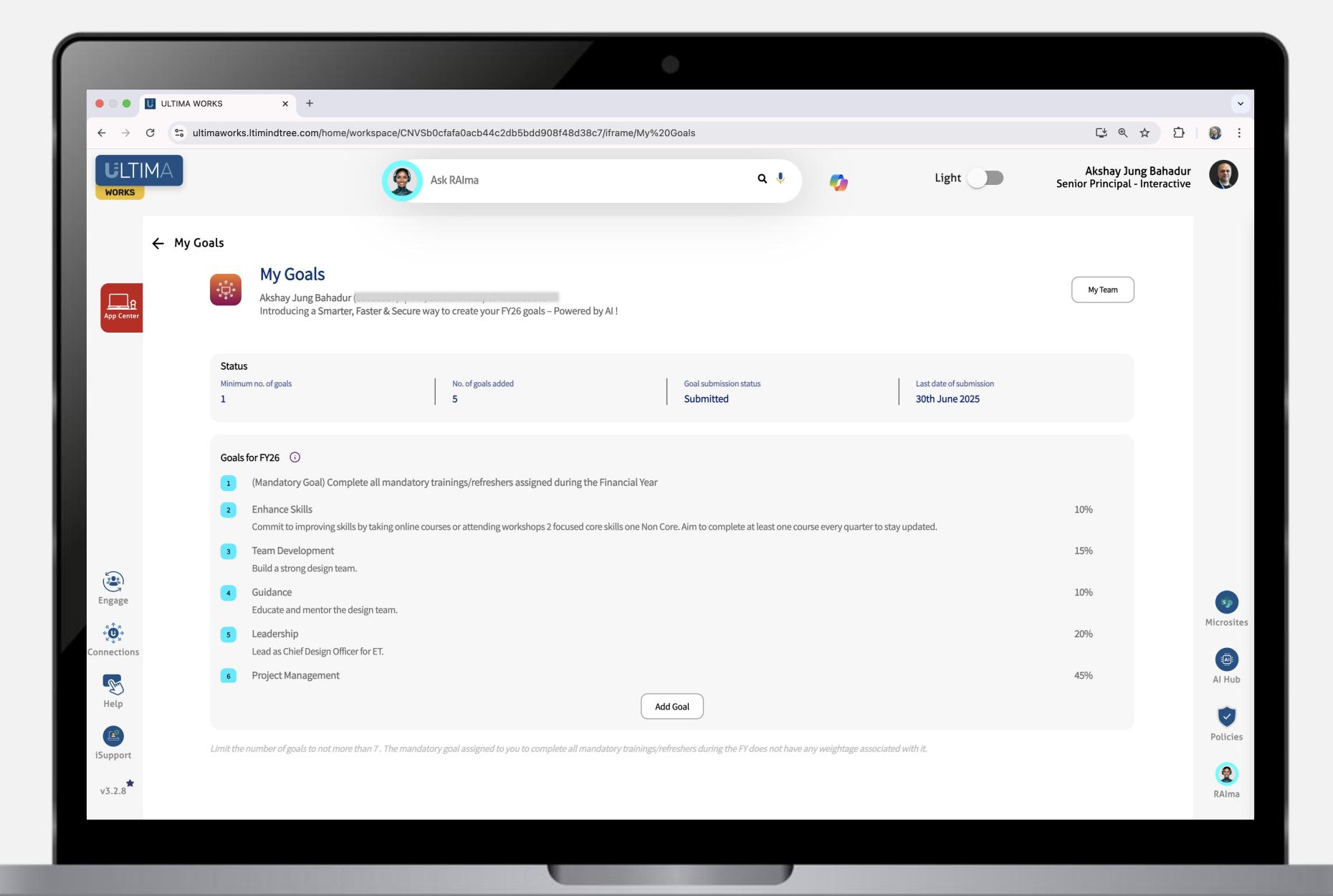


→ Better experience + faster cycles → improved adoption.

My Goals

Home Screen

Upon entering, the user receives a warm welcome along with a concise summary of where they currently stand in the goal-setting journey, helping them quickly understand what to do next.

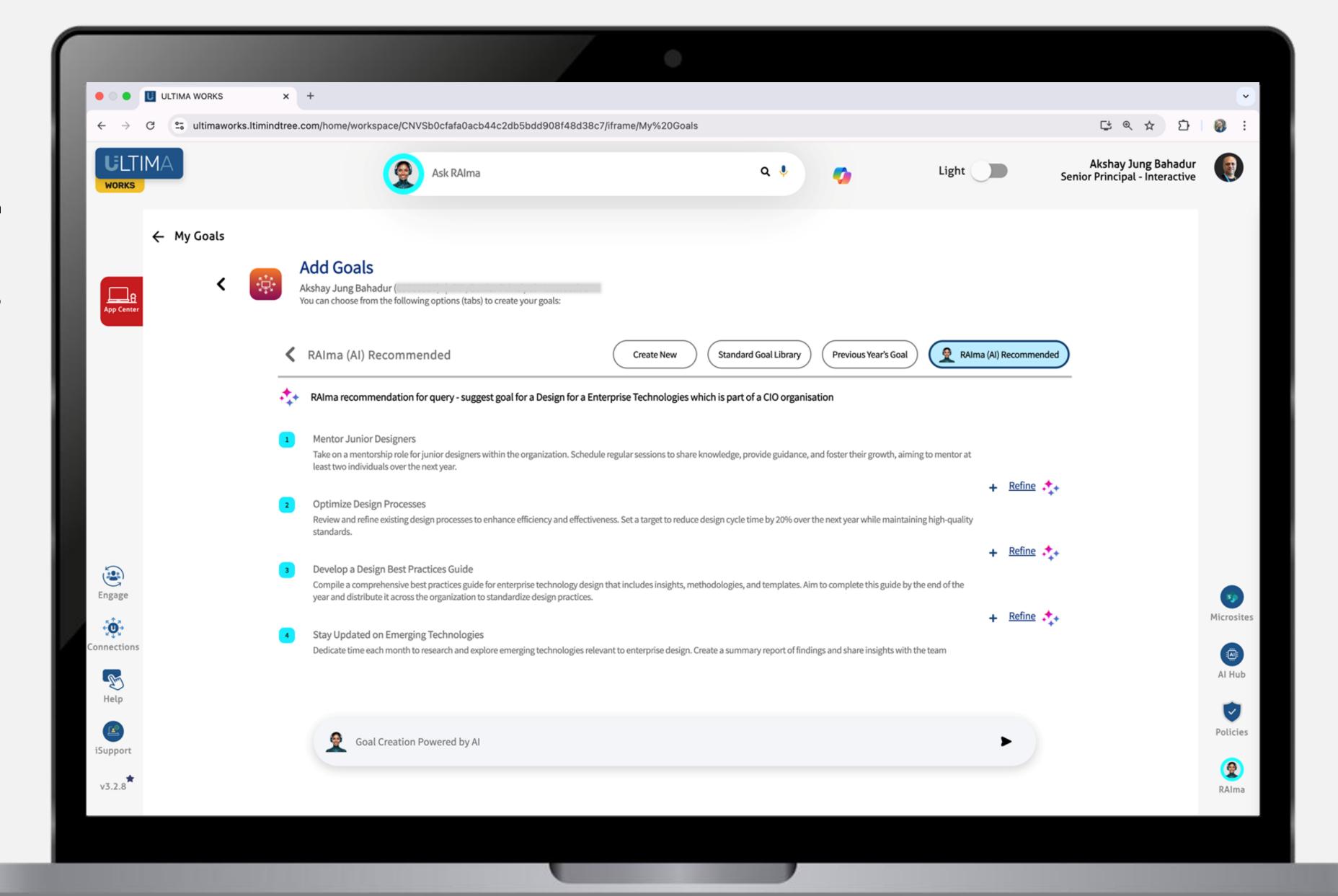


My Goals

Add Goals

Your Way to Create Meaningful Goals

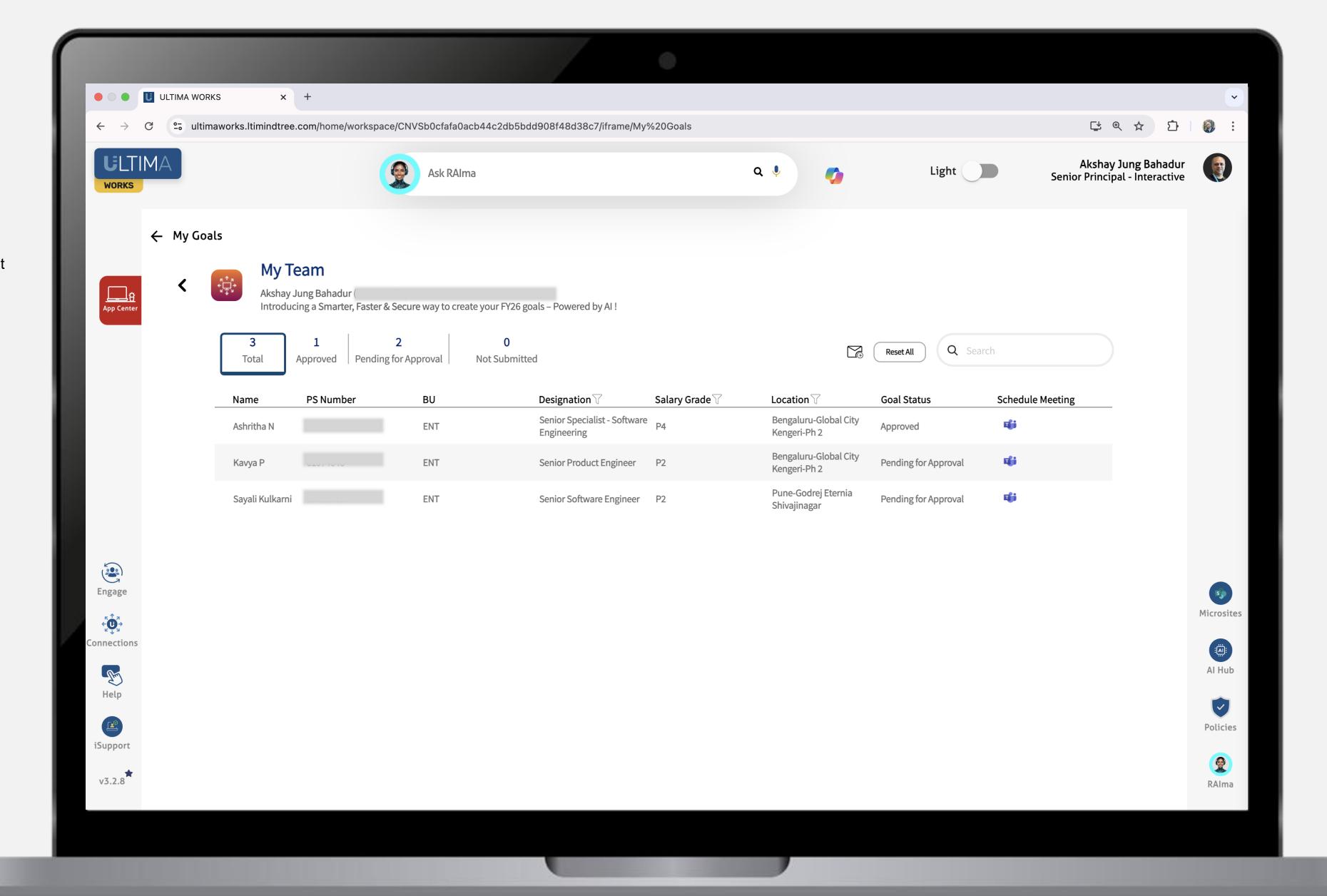
On this screen, users are empowered to shape their goals in the way that suits them best. They can start fresh, select goals recommended by the organization, revisit successful goals from previous years, or simply ask the Al Goal Companion to generate smart goal suggestions tailored to their role and skill path. Every goal remains editable, so users can refine wording, adjust outcomes, and rewrite statements until they feel confident and committed.



My Goals

My Team, Managers View

The My Team screen offers managers a centralized view to review, track, and support their team's goal-setting progress. Managers can easily monitor the status of goal submissions, view individual goals instantly without navigating to SuccessFactors, and identify any goals that require alignment or clarification. From here, they can schedule one-on-one conversations, request updates, and provide timely guidance to ensure that every team member's goals are meaningful, realistic, and aligned with business priorities.



Future. Faster.
Together.

